

**403(b)
TRANSFER REQUEST FORM**



This 403(b) Transfer Request Form gathers information necessary to facilitate a direct transfer of assets from an existing 403(b) arrangement to a Non-Title I 403(b)(7) Custodial Account established with Ultimus Asset Services, LLC. You will need to complete a New Account Application if you do not already have an account established. You must be a U.S. citizen with a U.S. mailing address. If you have any questions regarding this transfer form, please call Shareholder Services at 1-800-400-MIDAS (6432).

PART I: INVESTOR INFORMATION (*DENOTES REQUIRED INFORMATION)

Owner's Name* (First, M.I., Last)	Date of Birth*	Social Security Number*
Owner's Street Address (Physical Address)* Apt #	City*	State* Zip Code*
Daytime Phone*	Evening Phone	

PART II: INFORMATION REGARDING CURRENT 403(B) TRUSTEE, CUSTODIAN OR ISSUER

Name of Current Trustee, Custodian or Issuer *	Name of Contact*
P.O. Box* Suite #	City* State* Zip Code*
Current Account or Annuity Contract Number*	Daytime Phone*

**PART III: INSTRUCTIONS TO CURRENT 403(b) TRUSTEE, CUSTODIAN OR ISSUER
(PLEASE ATTACH A STATEMENT)**

A 403(b)(7) Custodial Account has been established in my name with Ultimus Asset Services, LLC. I hereby direct you to transfer all or a portion of my 403(b) assets in the account or contract identified above to Ultimus Asset Services, LLC in the manner described below:

- Immediately liquidate and transfer the total asset value/cash surrender value of my current 403(b) arrangement.
- Liquidate and transfer \$ _____ or _____ % of my current 403(b) arrangement and retain the balance.*

*For partial transfers, indicate which investment(s) are to be liquidated on a separate sheet and attach it to this form.

Please send proceeds by check:

Make check payable as follows: Midas Funds: FBO _____ 403(b)
(Investor's Name)

Regular Mail Delivery
Midas Funds
Box 46707
Cincinnati, OH 45246-0707

Overnight Delivery
Midas Funds
225 Pictoria Drive, Suite 450
Cincinnati, OH 45246

PART IV: INVESTMENT SELECTION

Next to the fund name, indicate the amount of your investment.

FUND CHOICE:	AMOUNT:
<input type="checkbox"/> Midas Magic	\$ _____
<input type="checkbox"/> Midas Fund	\$ _____
TOTAL INVESTMENTS \$ _____	

PART V: ACKNOWLEDGEMENT

I certify that I am of legal age and capacity and am authorized to purchase shares. I have received and read the current prospectus for the Midas Funds and agree to be bound by its terms and conditions. By signing this 403(b) Transfer Request form, I certify that the information provided is true and correct and I authorize the Trustee, Custodian or Issuer of my current 403(b) arrangement to liquidate and transfer all or a portion of my current 403(b) arrangement as instructed above. I understand that the rules governing the tax-free transfer of 403(b) assets from one account or contract to another are complex and I assume full responsibility for ensuring I am eligible to authorize this transfer and I assume all responsibilities for any consequences that may arise as a result of my actions. I indemnify and hold the current trustee, custodian or issuer of my 403(b) arrangement harmless from any consequences related to executing my directions. I have been advised to seek competent legal and tax advice and have not been provided any such advice by Ultimus Asset Services, LLC or the current trustee, custodian or issuer of my 403(b) arrangement. I understand that if I am over age 70-1/2 and subject to the federal required minimum distribution rules I may not transfer any required distribution amounts and certify that the amount transferred does not include any such required distribution amounts.

Investor's Signature

Date

PART VI: NEW TECHNOLOGY MEDALLION SIGNATURE GUARANTEE STAMP

A New Technology Medallion Signature Guarantee Stamp is designed to protect the account from fraud. **Please contact your present custodian to see if a New Technology Medallion Signature Guarantee Stamp is required for transfer. This will ensure that your transfer will be processed in a timely manner.

The following institutions are acceptable signature guarantors:

- ◆ Participants in good standing of the Securities Transfer Agents Medallion Program ("STAMP")
- ◆ Commercial banks which are members of the Federal Deposit Insurance Corporation ("FDIC")
- ◆ Trust Companies
- ◆ Firms which are members of a domestic stock exchange
- ◆ Eligible guarantor institutions qualifying under Rule 17Ad-15 of the Securities Exchange Act of 1934, as amended, that are authorized by charger to provide new technology medallion signature guarantee stamps (e.g., credit unions, securities dealers and brokers, clearing agencies and national securities exchanges
- ◆ Foreign branches of any of the above

Note: The Transfer Agent cannot honor guarantees from notaries public, savings and loan associations, or saving banks.



PART VII: LETTER OF ACCEPTANCE (TO BE COMPLETED BY NEW CUSTODIAN)

Ultimus Asset Services, LLC, as Custodian of the receiving 403(b) arrangement, agrees to accept the transfer as instructed above.



Authorized Signature

Date

MAILING INSTRUCTIONS

Regular Mail Delivery

Midas Funds
Box 46707
Cincinnati, OH 45246-0707

Overnight Delivery

Midas Funds
225 Pictoria Drive, Suite 450
Cincinnati, OH 45246

PRIVACY POLICY

FACTS	WHAT DOES MIDAS DO WITH YOUR PERSONAL INFORMATION?
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Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
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What?	<p>The types of personal information we collect and share depend on the product or service you have with us. This information can include:</p> <ul style="list-style-type: none"> <li style="display: inline-block; width: 45%;">▪ Social Security number <li style="display: inline-block; width: 45%;">▪ Account transactions <li style="display: inline-block; width: 45%;">▪ Account balances <li style="display: inline-block; width: 45%;">▪ Retirement assets <li style="display: inline-block; width: 45%;">▪ Transaction or loss history <li style="display: inline-block; width: 45%;">▪ Checking account information <p>When you are <i>no longer</i> our customer, we continue to share your information as described in this notice.</p>
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How?	All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons Midas chooses to share; and whether you can limit this sharing.
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Reasons we can share your personal information	Does Midas share?	Can you limit this sharing?
For our everyday business purposes – such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
For our marketing purposes – to offer our products and services to you	Yes	No
For joint marketing with other nonaffiliated financial companies	No	We don't share
For our affiliates' everyday business purposes – Information about your transactions and experiences	No	We don't share
For our affiliates' everyday business purposes – Information about your creditworthiness	No	We don't share
For our affiliates to market to you	Yes	Yes
For nonaffiliates to market to you	No	We don't share

To Limit Sharing	<ul style="list-style-type: none"> ▪ Call Midas at 212-785-0900 – our menu will prompt you through your choices; or ▪ Mail the form below <p>Please note:</p> <p>If you are a new customer, we can begin sharing your information 30 days from the date we sent this notice. When you are <i>no longer</i> our customer, we continue to share your information as described in this notice. However, you can contact us at any time to limit our sharing.</p>
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Questions?	Call 1-800-400-MIDAS (6432) or go to www.midasfunds.com
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Mail-in Form		
<p>Leave Blank or [If you have a joint account, your choice will apply to everyone on your account unless you mark below.]</p> <p><input type="checkbox"/> Apply my choice only to me]</p>	<p>Mark if you want to limit:</p> <p><input type="checkbox"/> Do not allow your affiliates to use my personal information to market to me.</p>	
Name		<p>Mail to: Midas Funds 11 Hanover Square, 12th Floor New York, NY 10005</p>
Address		
City, State, Zip		
Account #		

Who we are

Who is providing this notice?

Midas: Midas Fund and Midas Magic, each a series of Midas Series Trust, and Midas Securities Group, Inc.

What we do

How does Midas protect my personal information?

To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.

How does Midas collect my personal information?

We collect your personal information, for example, when you

- Open an account
- Buy securities from us
- Provide account information
- Give us your contact information
- Pay us by check

Why can't I limit all sharing?

Federal law gives you the right to limit only

- Sharing for affiliates' everyday business purposes – information about your creditworthiness
- Affiliates from using your information to market to you
- Sharing for nonaffiliates to market to you

State laws and individual companies may give you additional rights to limit sharing.

What happens when I limit sharing for an account I hold jointly with someone else?

Your choices will apply to everyone on your account – unless you tell us otherwise.

Definitions

Affiliates

Companies related by common ownership or control. They can be financial and nonfinancial companies.

- *Midas shares with our affiliates.*

Nonaffiliates

Companies not related by common ownership or control. They can be financial and nonfinancial companies.

- *Midas does not share with nonaffiliates so they can market their financial products or services to you.*

Joint marketing

A formal agreement between nonaffiliated financial companies that together market financial products or services to you.

- *Midas does not jointly market.*